



**[2011-2012 Budget
Recommendations]**

**Presented to
Fullerton School District
Board of Trustees
by Members of the
Budget Advisory Committee**

February 22, 2011

[Background of the Committee]

- 20 members
- Group represented parents (7), teachers (3), managers (4), classified staff (3), and the three non-profit foundations (3) that support District activities.
- Met a total of four (4) times beginning in December of 2010

Where to Find Budget Reductions and Savings

- Program Reductions
- Use One-Time Funding, i.e. Federal Jobs Money
- Maximize Categorical Flexibility for General Fund Unrestricted Expenditures

Where to Find Budget Reductions and Savings

■ Negotiating with Bargaining Units

a) Reduce Employee Compensation

• 1% \$ 716,000

b) Forgo Step and Column

• 1 Year \$1,275,000

c) Implement Furlough Days

• 1 Day \$ 358,000

d) Change in Health & Welfare Plan (calendar year)

• A to B \$ 421,000

[Task Given to the Committee]

Prioritize Budget Reductions

For . . . \$4.5 million

and

\$9.0 million

(OCDE Requirement)

Budget Reduction Target

\$4.5 million

- Furlough days (6-8) \$2,864,000
(keep at 2010-2011 level for all employees)
- Federal Jobs Money \$2,442,000
(must be spent by September 30, 2012)

Total = \$5,306,000

Budget Reduction Target

\$9.0 million

■ Fund 17 \$ 500,000

(Mandated Costs Money)

■ Retirement \$ 580,000

(Other Post Employment Benefits (OPEB) – Special Reserve Fund 20)

Total = \$1,080,000

Grand Total = \$6,386,000

Budget Reduction Target
\$9.0 million

Other Budget Recommendations:

- CSR \$ 400,000
(class sizes are smaller than budgeted)

Grand Total = \$6,786,000

Budget Reduction Target
\$9.0 million

Other Budget Recommendations:

- **Freeze Step/Column \$1,264,000**
(all employees for one year)

Grand Total = \$8,050,000

Budget Reduction Target
\$9.0 million

Other Budget Recommendations:

- **2 Addl. Furlough Days \$ 716,000**
(all employees)

Grand Total = \$8,766,000

Budget Reduction Target
\$9.0 million

Other Budget Recommendations:

- Prop 20 Swap \$ 200,000
(Lottery instructional supplies money
swap with instructional services money)

Grand Total = \$8,966,000

Budget Reduction Target

\$13 million

Explore Possibility of a Parcel Tax:

- Estimated impact of \$30/per eligible parcel could yield approximately \$1M per year
- Could help future budget years (not 2011-12)
- Discussed by prior BACs
- BAC team consensus and agreed (voted) to recommend exploration

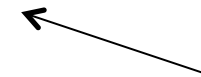
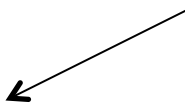
Budget Reduction Target \$13 million

Examine
Possibility of
a Parcel Tax

Other Negotiable
Items



Re-Examine
Budget
Assumptions



Other
Ideas ????



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